



Eos Cortex Project History 1.14 R2

Readme File

This document provides late-breaking information about Cortex Project History 1.14 R2.

Contents

New features and enhancements	2
Known issues and fixes.....	3

New features and enhancements

This release of Cortex Project History includes the following new features and usability enhancements:

- **Site links**
Site links allow your Administrator to provide files and website links on the hamburger menu in the Inquiry module. This is useful for things like commonly referenced websites and internal training documents.
- **Upload custom project import templates**
If your company has customized your project import templates, you can now make them available on the Hamburger menu in the Inquiry module. This helps with distributing changes and ensuring access to the latest versions.
- **Carriage returns in large text blocks**
Previously when displaying large text blocks on the Single project attributes tab (e.g. Project summaries), you could not use a carriage return to insert a blank row. Carriage returns and blank rows are now supported in 1.14.
- **Expressions for date fields**
Now you can configure an expression to drive the value of a date field. For example, say you want to see the project date of the element's parent project in the Element collection. You can now create an element date field to reference and display the project date.
- **Syntax for referencing item library field code IDs and descriptions.**
Now the Administrator can create an item field to display both the ID and Description of a library code assignment. Say you want to create a field that would display the Unifomat I ID and description for each item. Add an item field and mark it as calculated. For the expression enter `[Item|Unifomat I|CodeValue] + ' ' + [Item|Unifomat I|CodeDescription]`. An example of the result would be "A Substructure".
- **Warn on project replace when publishing from Eos Navigator**
When you use Eos Navigator to publish projects to Cortex Project History, now the system will warn you when the project already exists in Cortex and will be replaced and offer a chance to cancel.
- **Dismiss project replacement warnings when importing project updates**
Previously, if you were import a batch of project updates, you had to wait for each project replacement warning in order to confirm your intent to replace the projects you were updating. Now you can select the option to apply your response for any subsequent project updates in the current batch.
- **Currency conversion enhancements**
Currency conversion enhancements in this release include:
 - **Warnings for missing exchange rates**
Previously, it was up to the Administrator to ensure all potential currency conversions had a configured exchange rate in the Currency exchange rate table. In certain cases, missing exchange rates can cause conversions to fail. Now if there are any missing rates, the system will warn the Administrator when saving the Currency exchange rate table, and warn users when applying currency conversions.

- **Enhancements to currency exchange rate import workbook**
The following changes have been made to accommodate very small exchange rate values. Exchange rate decimal precision has been increased to 15. The width of the exchange rate column has been increased to adequately display long values. Excel's scientific notation defaults have been suppressed.

Known issues and fixes

This release of Cortex Project History has the following known issues and fixes:

- **Available counts in column and field choosers**
1.14 fixes an issue where if you filtered the Available list in a column or field chooser, the Available field count did not update. Now it will display the accurate count based on the visible fields in the list.
- **Compare elements charts incorrectly detect mixed units**
Previously, when comparing project elements and viewing related charts, missing element records were interpreted as a different unit of measure. This has been corrected in 1.14.
- **Saving element and item portfolios with over 50 records**
Previously, if you tried to save an element or item portfolio with more than 50 records, only the first 50 records were actually saved with the portfolio. This has been corrected in 1.14 so that all the selected records are correctly saved.
- **Very small currency conversion rates discarded on import**
1.14 fixes an issue where if you imported a currency exchange rate of less than .0001, it was failing to save with the table. Now all exchange rate values will import and save successfully.
- **Import failures due to no item records**
Prior to 1.14, if you tried to import a template without at least one item record, the import would fail with a generic error in the import results. Now the error message in the import results clearly describes the problem and how to fix it.

Release 2

This release of Cortex Project History has the following known issues and fixes:

- **Fix for Cortex notifications being flagged as spam**
This release includes a change to our notification system that will avoid hosted sites from not receiving Cortex notifications due to spam filtration. (e.g., shared portfolio notifications)
- **Fix for missing comma formatting in project collection**
Previously, numbers in the project collection displayed without the appropriate comma formatting (E.g., 1,234). Numbers now display with the correct formatting.