



# Eos NAVIGATOR

## Integration Options

Are you looking for ways to connect estimating with your business-critical systems?

**Eos Navigator integrates seamlessly with other commercial software and tools to optimize the estimating experience.**

Take advantage of our embedded tools to import and export information in a variety of ways. With a little planning, you can easily share your project and estimate data with others.

	Options	Capabilities
For everyone	Basic panel functionality	Organize project and estimate collections using sorting, filtering, and grouping options before exporting to Microsoft Excel.
	Basic integration operations	Create or update project, estimate, or item data from a structured Microsoft Excel workbook. Or reverse the process to create a new workbook containing exported data.
For system administrators	Custom reports	Design Power BI or SSRS reports using customized project or estimate information that can be embedded in Navigator.
	Configurable data publishing	Use our data store feature with a scheduled service to publish your Navigator and Sage Estimating data to an external Microsoft SQL or Oracle database.*

\* The Eos data store feature requires an active Eos Navigator server license.

If these basic features don't meet your integration needs, contact us to discuss how our services team can help meet your more advanced business needs.

### WHAT OUR CLIENTS THINK

*"Eos's data integration service has given Kinsley peace of mind knowing that all project data in Viewpoint, Eos Navigator, and Sage Estimating will be synced on a daily basis – providing the preconstruction team with more time to focus on the details and less time on data entry."* – John Clemons, Kinsley Construction

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Examples of mission-critical tasks and processes that Navigator can optimize include:

- Create projects automatically from CRM and other upstream systems
- Update project information *en masse* from a Microsoft Excel workbook
- Initiate Sage Estimating assembly and item takeoff from an external web form
- Update Sage Estimating estimate items with subcontractor or vendor pricing
- Create schedule activities in Primavera P6 using estimate data
- Publish control estimates to a cost management system during project handover



For developers**	Custom integration operations	Use our data exchange service to configure advanced multi-step operations that automatically synchronize data between systems.
	External integration services	Use our public SDK to develop unique integration features for your Windows application to share data and perform common operations from outside of Navigator.
		Use our public SDK to develop custom integration features for your web-based application to share data and perform common operations from outside Navigator.

\*\* All developer options require Eos consulting services.

### FOR MORE INFORMATION

Please contact us if you have questions or want to learn more about Eos Navigator's integration options. Call us at 1-866-367-4768, ext. 2 or email us at [support@eosgroup.com](mailto:support@eosgroup.com).

Eos Group is a software development and consulting firm providing customized preconstruction solutions to the Architectural, Engineering, and Construction industry. For more information, go to [www.eosgroup.com](http://www.eosgroup.com) or [info@eosgroup.com](mailto:info@eosgroup.com)

